

Farmacia HOSPITALARIA Organo oficial de expresión científica de la Sociedad Española de Farmacio Hospitalaria



www.elsevier.es/farmaciahospitalaria

Original article

Concordance between two models of stratification for patients living with HIV infection to providing pharmaceutical care



Ramón Morillo-Verdugo^a, Sebastián Parra-Zuñiga^b, María Alvarez de Sotomayor-Paz^b, Enrique Contreras-Macias^d, Carmen Victoria Almeida-González^e and María de las Aguas Robustillo-Cortes^{a,*}

^a Servicio de Farmacia, Hospital Universitario de Valme, Sevilla, Spain

^b Departamento de Farmacología, Facultad de Farmacia, Universidad de Sevilla, Sevilla, Spain

^d Servicio de Farmacia, Hospital San Juan de Dios, Sevilla, Spain

^e Unidad de Estadística y Metodología de la Investigación, Hospital de Valme, Sevilla, Spain

ARTICLE INFO

Article history: Received 2 December 2023 Accepted 31 January 2024

Keywords: Stratification Pharmaceutical care HIV/AIDS Outcome assessment

ABSTRACT

Objective: To determine the degree of agreement of 2 differents stratification models for pharmaceutical care to people living with HIV.

Methods: This was a single-center observational prospective cohort study of patients with regular follow-up in pharmaceutical care consultations according to the Capacity–Motivation–Opportunity methodology, conducted between January 1 and March 31, 2023.

Patients received the pharmacotherapeutic interventions applied routinely to ambulatory care patients according to this model. As part of the usual clinical practice, the presence or absence of the variables that apply to both stratification models were collected.

The scores obtained and the corresponding stratification level were collected for each patient according to both stratification models published (ST-2017 and ST-2022).

To analyze the reliability between the measurements of 2 numerical score models of the stratification level with both tools, their degree of concordance was calculated using the intraclass correlation coefficient. Likewise, reliability was also evaluated from a qualitative perspective by means of Cohen's Kappa coefficient.

Additionally, the existence of correlation between the scores of the 2 models was assessed by calculating Pearson's correlation coefficient.

Results: Of the total of 758 patients being followed in the cohort, finally, 233 patients were enrolled. The distribution of patients for each stratification model was: ST-2017: 59.7% level-3, 25.3% level-2, and 15.0% level-1, while for ST-2022: 60.9% level-3, 26.6% level-2, and 12.4% level-1.

It was observed that the reclassification was symmetrical (P=.317). The qualitative analysis of the agreement between the models showed a good Cohen's kappa value, (K=0.66). A value of 0.563 was found as the intraclass correlation coefficient.

Finally, the correlation analysis between the quantitative scores of the 2 models yielded a Pearson correlation coefficient of 0.86.

Conclusions: The concordance between the 2 models was good, which confirms that the multidimensional adaptation and simplification of the model were correct and that its use can be extended in routine clinical practice. © 2024 Sociedad Española de Farmacia Hospitalaria (S.E.F.H). Published by Elsevier España, S.L.U. This is an open

access article under the CC BY-NC-ND license (http://creativecommons.org/licenses/by-nc-nd/4.0/).

https://doi.org/10.1016/j.farma.2024.01.009

1130-6343/© 2024 Sociedad Española de Farmacia Hospitalaria (S.E.F.H). Published by Elsevier España, S.L.U. This is an open access article under the CC BY-NC-ND license (http:// creativecommons.org/licenses/by-nc-nd/4.0/).

^{*} Corresponding author at: FEA Farmacia Hospitalaria. Hospital Universitario de Valme. AGS Sur de Sevilla, Av Bellavista s/n, 41014 Sevilla, Spain. *E-mail address:* aguasrobustillo@gmail.com (M.A. Robustillo-Cortes).

Palabras clave:

Estratificación

VIH/SIDA

Atención Farmacéutica

Resultados en salud

Concordancia entre dos modelos de estratificación de pacientes que viven con el VIH para la prestación de atención farmacéutica

RESUMEN

Objetivo: Determinar el grado de concordancia de dos modelos diferentes de estratificación de la atención farmacéutica a personas que viven con el VIH.

Método: Se trata de un estudio de cohortes prospectivo observacional unicéntrico de pacientes con seguimiento regular en consultas de atención farmacéutica según la metodología Capacidad-Motivación-Oportunidad, realizado entre el 1-enero y el 31-marzo de 2023.

Los pacientes recibieron las intervenciones farmacoterapéuticas aplicadas de forma rutinaria a los pacientes de atención ambulatoria según este modelo. Como parte de la práctica clínica habitual, se recogió la presencia o ausencia de las variables que se aplican a ambos modelos de estratificación.

Para cada paciente se recogieron las puntuaciones obtenidas y el nivel de estratificación correspondiente según ambos modelos de estratificación publicados (ST-2017 y ST-2022).

Para analizar la fiabilidad entre las mediciones de dos modelos de puntuación numérica del nivel de estratificación con ambas herramientas, se calculó su grado de concordancia mediante el coeficiente de correlación intraclase. Asimismo, también se evaluó la fiabilidad desde una perspectiva cualitativa mediante el coeficiente Kappa de Cohen.

Adicionalmente, se evaluó la existencia de correlación entre las puntuaciones de ambos modelos mediante el cálculo del coeficiente de correlación de Pearson.

Resultados: Del total de 758 pacientes en seguimiento de la cohorte, finalmente se incluyeron 233 pacientes. La distribución de pacientes para cada modelo de estratificación fue: ST-2017: 59,7% nivel-3, 25,3% nivel-2 y 15,0% nivel-1, mientras que para ST-2022:60,9% nivel-3, 26,6% nivel-2 y 12,4% nivel-1.

Se observó que la reclasificación era simétrica (p = 0,317). El análisis cualitativo de la concordancia entre los modelos mostró un buen valor kappa de Cohen, (K = 0,66). Se halló un valor de 0,563 como coeficiente de correlación intraclase.

Por último, el análisis de correlación entre las puntuaciones cuantitativas de los dos modelos arrojó un coeficiente de correlación de Pearson de 0,86.

Conclusiones: La concordancia entre los dos modelos fue buena, lo que confirma que la adaptación multidimensional y la simplificación del modelo fueron correctas y que su uso puede extenderse en la práctica clínica habitual.

© 2024 Sociedad Española de Farmacia Hospitalaria (S.E.F.H). Publicado por Elsevier España, S.L.U. Este es un artículo Open Access bajo la licencia CC BY-NC-ND (http://creativecommons.org/licenses/by-nc-nd/4.0/).

CONTRIBUTION TO THE SCIENTIFIC LITERATURE

The ageing of the HIV population and the need for a qualitative and multidimensional approach to their pharmacotherapeutic needs have led to the publication of new concepts to analyse this issue, such as stratification tools and new models of pharmaceutical care.

In this manuscript we compare the degree of concordance of the two stratification models for HIV-infected patients published to date as applied to individuals in real clinical practice. The results show that there is significant agreement between the two models, which reinforces the idea that the simplification and multidimensional adaptation has been successful, allowing their expansive use in different care settings from now on.

Introduction

HIV infection is now considered a chronic disease.¹ The success of highly active antiretroviral therapy (ART) and the development of new, more potent drugs with improved dosage recommendations have enabled people living with HIV (PLWH) to significantly reduce the risk of HIV transmission and enjoy a near-normal life expectancy.² But as people live longer, the management of PLWH, who typically have age-related comorbidities, presents a new set of concerns. Indeed, HIV cohort studies show that PLWH are disproportionately affected by conditions such as hypertriglyceridemia, hypercholesterolemia, arterial hypertension, and diabetes mellitus. As expected, the development of co-morbidities increases the use of non-antiretroviral drugs, which in turn complicates the therapeutic management of these patients.³

A multidisciplinary healthcare team is necessary for the effective management of PLWH.⁴ In this situation, the role of a trained HIV

clinical pharmacist is crucial.⁵ The pharmaceutical care (PC) strategy has historically placed a strong emphasis on medicine, while ignoring the unique qualities of each patient. To provide patients with the best possible care, demographic, educational, and cognitive aspects as well as the use of medical resources should be previously assessed. To improve the self-efficacy of patients for medication management, it should also be prioritized to increase patient empowerment.

Taking into account all of the above, a redefined PC model was developed 7 years ago based on 3 differential aspects.⁶ First, patient stratification. It's considered that stratification of patients is an essential step in addressing them according to their specific needs, in order to optimize the use of resources and time. Second, a motivational interview with the aim of setting and defining individualized pharmacotherapy objectives. And third, performing a follow-up of the patients in real time using the new technological tools available. The Capacity–Motivation– Opportunity (CMO) PC model intervention has previously been tested in PLWH, showing successful results in improving adherence to ART, reducing cardiovascular risk, and increasing patients' activation.^{7–9}

For the development of the first pillar of this methodology, the first stratification model was published in 2017. This tool divided patients into 3 different strata that allowed the development of interventions at various levels according to each of their needs.¹⁰ In 2022, a simplification and multidimensional adaptation of the previous published stratification model was carried out with the aim of adapting it more closely to the characteristics of the current patient and, on the other hand, to facilitate its implementation in routine practice.¹¹

For this reason, there is currently no data in real clinical practise on the concordance between the 2 stratification models.

The main objective of this study was to determine the degree of agreement between both stratification models. As secondary

objectives, we analyze the reliability qualitatively and, additionally, study the existence of a correlation between the scores of the models in order to stablish, where appropriate, a translation between the two models.

Methods

This was a single-center observational prospective cohort study of PLWH with regular follow-up in PC consultations according to the CMO methodology, conducted between January 1 and March 31, 2023. This study was approved by the Research Ethics Committee of the hospital where the research was conducted.

Patients

Participants were included in the study if they met the following criteria: patients with HIV infection \geq 18 years of age, receiving active ART for at least 2 years prior to their inclusion in the study. Patients were excluded if they were participating in a clinical trial or did not give their written informed consent. Therefore, only those patients who attended the pharmacy office in person were included in the study.

Interventions

Patients received the pharmacotherapeutic interventions applied routinely to ambulatory care patients according to CMO PC model.⁸ Firstly, an initial stratification of the patients in 3 levels according to the risk-stratified model for pharmaceutical care in PLWH of the Spanish Society of Hospital Pharmacy, both the 2017 and 2022 was done. Each patient received intensive PC corresponding to predetermined interventions for each level of care. During face-to-face visit to the Hospital Pharmacy Service, a motivational interview was performed for each patient. In each interview, pharmacotherapeutic objectives were established or re-evaluated, in consensus with the rest of the medical team responsible for the patient's care at all times.

Lastly, patients had access to a website (www.farmaciavalmecpv. com), developed by Valme's Hospital pharmacy department, containing information about adherence and healthy living habits. The website included videos, infographics, diptychs, links to other websites, articles, and other relevant information on this matter. This tool was available and updated throughout the follow-up, so that patients could access uploaded content at any time according to their digital skills. All patients received permanent contact tools (telephone, email, etc.) with the study pharmacists to resolve any incident or doubt related to their treatment at any time during the study.

Outcomes

The scores obtained and the corresponding stratification level were collected for each patient with both stratification models.

For this purpose, there was a website tools with the Stratification Tool-2017 (ST-2017)¹⁰ and Stratification Tool-2022 (ST-2022).¹¹ Both Stratification Tool variables are described in Appendix 1.

As part of the usual clinical practice, the presence or absence of the variables that apply to both stratification models were collected.

Sample size

To estimate the intraclass correlation coefficient as a measure of agreement of the 2 study models, quantitative measurement instruments for patient complexity and individualized follow-up needs in both models, assuming an expected value of 0.90, a confidence level of 95%, and a precision or width of the interval of 5%, a minimum of 228 assessments were necessary. The calculation was determined from Bonett's formulas using an Excel spreadsheet.¹²

Statistical analysis

To analyze the reliability between the measurements of 2 numerical score models of the stratification level with both tools: ST-2017 and ST-2022, their degree of concordance was calculated using the intraclass correlation coefficient and complemented by a Bland–Altman plot, which in addition to concordance shows any systematic trends and possible outliers. It allows identifying dispersion patterns and evaluating whether the variability of the difference's changes depending on the level of the measurements. If good agreement is observed between the methods, most of the differences will be within the limits of agreement and the mean line will be close to zero.

McNemar–Bowker Test was used to analyze the differences between the stratification levels and their direction. This tool allows analyzing the association or discordance between 2 categorical variables with more than 2 categories, providing a robust way to evaluate statistical significance in studies where the independence between the variables is not met.

Likewise, reliability was also evaluated from a qualitative perspective by means of Cohen's Kappa coefficient, which indicates the degree of agreement between the classification levels of the 2 models.

Additionally, the existence of correlation between the scores of the 2 models was assessed by calculating Pearson's correlation coefficient

Table 1
Dationt bacaling char

 attent basenne characteristics.
Characteristics

actorictics

Characteristics	Total cohort ($N=233$)
Demographic	
Mean age, years (SD)	53 (7.0)
Male gender, N (%)	175 (75.1)
HIV	
HIV acquisition, N (%)	
Sexual	138 (59.0)
Parenteral	95 (41.0)
Undetectable viral load, N (%)	217 (93.0)
CD4 count >300 cells/u, N (%)	207 (89.3)
CD4/CD8 ratio <1, N (%)	108 (46.0)
Morbidity pattern	
Metabolic/Cardiac	133 (57.0)
Thyroid/mechanic	4 (1.8)
Psycho/geriatric	96 (41.2)
Pharmacotherapy	
Single tablet regimen	
Yes	189 (81.1)
No	44 (19.9)
ART adherence	
>90%	222 (95.2)
<90%	11 (4.7)
Concomitant treatment	
Yes	209 (89.6)
No	24 (11.4)
Polypharmacy (>6)	109 (46.7)
Major polypharmacy (>11)	42 (18.0)
Polypharmacy pattern	
Depression/Anxiety	106 (45.4)
COPD	13 (5.5)
CVD	109 (46.7)
Mixed	8 (3.4)
Prescribed concomitant medications ^a	
Lipid-lowering drugs	91 (39.0)
Psychotropic drugs	87 (37.0)
Antihypertension medications	84 (36.0)
Drugs for musculoskeletal pain	65 (28.0)
Drugs for gastric acid-related disorders	58 (25.0)
Drugs for chronic respiratory disease	58 (25.0)

COPD, chronic obstructive pulmonary disease; CVD, cardiovascular disease. SD, standard deviation.

^a Only >25% prescriptions.

and, if this was high, a simple linear regression model was performed to express the average linear translation between these scores.

The analysis was performed with the IBM SPSS v. 28.0 statistical software.

Results

Of the total of 758 patients being followed in the cohort, finally, 233 patients were enrolled. Patients' baseline characteristics are summarized in Table 1.

The most common ART regimens were those including a combination of 2 nucleoside reverse transcriptase inhibitors (NRTIs) plus an integrase inhibitor (42.6%), followed by 2 NRTIs plus a non-nucleoside reverse transcriptase inhibitor (16.4%), and 2 NRTIs plus a protease inhibitor (11.5%). Other combined therapies represented the 29.5% of the patients' regimens. Regarding prescribed concomitant medications, lipid-lowering drugs were the most frequently used followed by psychotropic drugs (39% and 37% of patients respectively). The median number of prescribed concomitant drugs per patient was 7 (IQR: 5–8).

The distribution of patients for each stratification model was as follows. For ST-2017: 59.7% level 3, 25.3% level 2, and 15.0% level 1, while for ST-2022—they were distributed as 60.9% level 3, 26.6% level 2, and 12.4% level 1 (Table 2).

The average score obtained after ST-2017 application was 13.4 and ST-2022 was 6.5.

Table 2 shows, on the one hand, the reclassification of the complexity that ST-2022 performs for each level of stratification according to ST-2017 and, on the other, the qualitative concordance of the 3 levels of stratification between the 2 models. It was observed that the reclassification is symmetrical because the changes from one degree to another in the stratification classified by the 2 models occur in both directions with the same probability (P=.317). The qualitative analysis of the agreement between the models showed a good Cohen's kappa value, K=0.66, with the low level of complexity for ST-2017 being the most consistent for ST-2022 (91.4%), followed by the intermediate level (67.8%), and the hight level (63.0%).

Quantitative analysis of the agreement between models showed a Cohen's kappa value (K=0.66).

When the agreement between the models was analyzed from the quantitative perspective, a value of 0.563 was found as the intraclass correlation coefficient, expressing moderate agreement in the classification of complexity levels (Fig. 1).

Finally, the correlation analysis between the quantitative scores of the 2 models yielded a Pearson correlation coefficient of 0.86, which indicated the existence of a linear translation between the models. After performing a simple linear regression analysis, the result was the equation Score (ST-2022)= $0.84 + 0.42 \times \text{Score} (\text{ST-2017})$, such that ST-2022 explained 75% of the variability of ST-2017 (Fig. 2).

Table 2

Analysis of the differences between the stratification levels and their direction.

			Tool-2022			Overall
			Level 3	Level 2	Level 1	
Tool-2017	Level 3	Recount (n) % Matching	127 91.4%	12 8.6%	0 0.0%	139 100.0% 59.7%
	Level 2	Recount (n) % Matching	12 20.3%	40 67.8%	7 11.9%	59 100.0% 25.3%
	Level 1	Recount (n) % Matching	3 8.6%	10 28.6%	22 62.9%	35 100.0% 15.0%
Overall ^a		Recount Overall	142 60.9%	62 26.6%	29 12.4%	233

Matching = Patients classified in the same stratum by the 2 tools. ^a McNemar-Bowker Test P=.317.

Discussion

Our single-center study demonstrates that the agreement between both stratification models of PWLH patients is good.

Our findings indicated that the new stratification model robustly identifies different populations at risk for adverse health outcomes, highlighting the potential benefits of using this care strategy to optimize the timing and feasibility of PC interventions.

The concordance between the overall risk scores obtained from both stratification tools was high. This may be explained by the fact that these calculators use predictor variables for risk scores and generate analogous classifications for the same risk scores for the same patients. It should be noted that ST-2017 consisted of 4 dimensions with 21 variables, while ST-2022 includes 9 dimensions and 17 variables. Aspects such as level of education, patient-professional relationship, HCV coinfection, changes in regimen, or level of satisfaction with ART have been excluded from that first model. These variables are no longer related with the current context of management of PLWH, neither from the perspective of the patient profile nor from the characteristics of the prescribed treatments. Therefore, eliminating these variables, extending them to others related to cognitive impairment, frailty, or adherence to pharmacotherapeutic targets, a more comprehensive understanding of patients' true needs can be achieved. This, in turn, allows for the implementation of appropriate interventions to enhance patients' quality of life

Demographic and epidemiological changes are leading to an increase in the number of patients with multiple chronic diseases, and it is well known that these multipathological patients, among whom PLWH are increasingly found, consume a significant portion of healthcare resources.^{13,14} However, not all have the same risk of decompensation, and therefore being able to identify patients at the highest risk helps adapt resources to needs, as recommended by new models of chronic care such as the Chronic Care Model or Kaiser Permanente.^{15–17}

Risk classification systems are not an end in themselves, but a means of identifying patients to whom special effort must be dedicated with greater and different resources; therefore, before deciding on one or another stratification system, it is necessary to know its validity.

With the results obtained, according to the percentage distribution in each model, we can even affirm that the "ST-2022" is more in line with the theoretical distribution marked for this type of models of 60–30–10%. This distribution better guarantees that its use allows the purpose for which it has been designed, which is none other than to use it to carry out the interventions best suited to the needs of each patient, optimizing the time in PC consultations.

Internationally, different stratification tools are being used in different settings and populations, such as emergency departments, chronic care services, etc. These tools have numerous benefits for healthcare, with a common goal of promoting a holistic approach to patient assessment and guiding professional actions. They play an essential role in clinical decision-making and choosing the most appropriate approach to patient treatment. Guide decisions on the disposition of people cared for in terms of medical services, referral to highly complex services and the design of services by measuring the nature and magnitude of risk and mapping care pathways for patients.^{13–16}

This study presents some potential limitations. First, the unicenter nature of the study. However, the initial multicenter design of the stratification models allows us to extrapolate both the percentage distribution of the population and the scores established in a single center, since their representation has been contrasted. Furthermore, another possible limitation of this study was that only patients who attended the consultation in person were included. However, this does not mean that this was considered a more demanding population or that patients with greater disability requiring additional resources were excluded. This is because in the usual workflow, the single act of care is strengthened in coordination with other medical visits or hospital

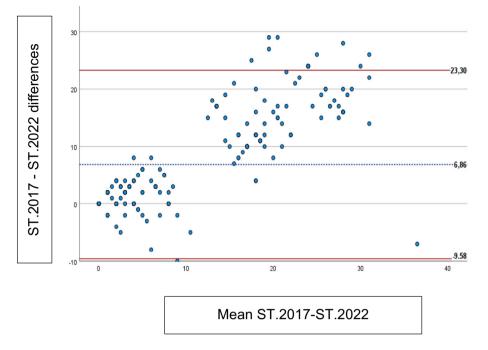


Fig. 1. Bland–Altman plot. * x-axis is the mean of the 2 measurements (A + B/2); y-axis is the difference between the 2 measurement systems (A–B). Blue Line: Mean. Red line: Limit of agreement ± 1.96 + sd.

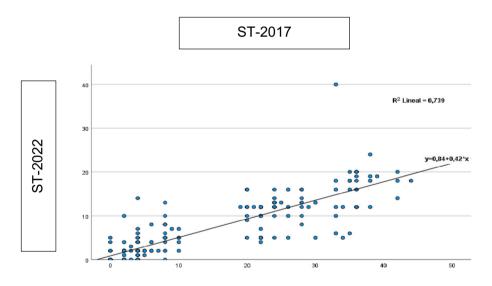


Fig. 2. Correlation or lineal dependence between both models. R2: correlation coefficient. Between 0.50 and 1.00: strong correlation.

functional tests, at which the patient must also participate. Therefore, the study reflects the usual clinical practice.

The utility of the ST-2017 stratification model to predict the risk of death in 1 year among PWLH has recently been determined. It remains to be determined whether the new model further refines the risk, given the variables included in its development.¹⁷

To promote the use of these stratification systems, it is necessary to integrate and automate them in the information systems of the different health systems, allowing real-time decision-making for these patients, as recommended by the applicable quality guidelines in the field.¹⁸ However, it is necessary to consider the integration of advanced technologies such as machine learning or even artificial intelligence. In this way, more sophisticated algorithms could be developed that use clinical data and biomarkers to predict the evolution of a patient and the most efficient interventions adjusted to each case.

Future research lines will allow us to learn about and evaluate longterm clinical outcomes, quality of life, and costs associated with the stratification of PC. Such research could provide a more complete understanding of the long-term benefits and challenges of these models and help guide clinical and policy decision-making. Moreover, expanding the use of the ST-2022 in different care settings will allow us to identify, in part, that the simplification undertaken has been useful and has contributed to the generalization of routine use.

Finally, more studies are also needed to validate their effectiveness and assess their applicability in different healthcare settings around the world. This would help to strengthen the scientific basis of these models and improve their widespread practical implementation.

In conclusion, the concordance between the 2 patient stratification models was good, confirming that the multidimensional adaptation and simplification of the initial model was correct and that the use of the simplified model can be extended in routine clinical practice, to allow interventions to be tailored to the real needs of each patient.

All authors contributed to the development of the original idea and study design. Ramón Morillo-Verdugo drafted the manuscript, which was subsequently reviewed and approved for publication by all the authors.

Funding

None declared.

Ethical responsibilities

The study was approved by the Research Ethics Committee of Sur de Sevilla (Seville, Spain). All participants received information about the study and its objectives, and signed the informed consent forms provided to them.

Appendix 1

The authors declare that they have no conflicts of interest.

Conflict of interest

CRediT authorship contribution statement

Ramón Morillo-Verdugo: Writing – original draft, Project administration, Methodology, Formal analysis, Data curation, Conceptualization. Sebastián Parra-Zuñiga: Writing – review & editing, Methodology, Investigation, Formal analysis, Data curation. María Alvarez de Sotomayor-Paz: Writing - review & editing, Validation, Methodology, Conceptualization. Enrique Contreras-Macias: Writing - review & editing, Validation, Methodology, Conceptualization. Carmen Victoria Almeida-González: Writing – review & editing, Methodology, Formal analysis, Data curation. Maria de las Aguas Robustillo-Cortés: Writing review & editing, Validation, Methodology, Conceptualization.

1. Dimensions and variables of the original selection and stratification model for people living with HIV in pharmaceutical care

Variable Scope	Variable	D	Score	
	A	Aged between 18-30 years old (Naïve patients)		
Demographic	Age	Age > 50 years old		4
Variables	Pregnancy	Pregnant patient	Priority 1	
	Education Level ⁽¹⁾	Without secondary educ	ation	3
			MAXIMUM S	CORE : 11
Demographic	Unhealthy lifestyle	Drunk and/or alcohol abo >28 SD /week in men ⁽²⁾	2	
		The patient presents a non-transient mental or behavioral disorder (presence of depression or anxiety) if score > 10 ⁽³⁾ on the PHQ-9. [*] The PHQ – 9 questionnaire score must be recorded.		
	Health issues: <i>Maximum Score 4</i> gnitive and unctional	The patient is under tre N07B drugs (antipsycho antidepressants, psycho medications and addicti *The N05, N06 and N07 recorded	4	
Social and		Short Portable Mental Status Questionnaire (SPMSQ) (Pfeiffer Questionnaire)	Mild Intellectual impairment	1
Health			Moderate Intellectual impairment	2
functional			SevereIntellectual impairment	4
		Functional Dependency: Activities of Daily Living others) ⁽⁵⁾ *Katz score must be reco	2	
				2
	Social Support and economic conditions ⁽⁷⁾	Homeless patient or without social or family support (with or without functional dependence) and economic conditions that may result in improper medication maintenance and administration and not ensuring healthy life style conditions (food, hygiene, etc).		
			MAXIMUM S	CORE : 11

Selection and stratification model for Pharmaceutical Care in HIV+ patients variables 1/3

Selection and	d stratification mod	lel for Pharmaceutical Care in HIV+ patients variables (2/3)
Variable Scope	Variable	Definition	Score
	Pluripathology/ Comorbidities ⁽⁸⁾	The patient had two or more chronic disease with special complexity or comorbidity : - Cardiovascular Disease - HBP - DM - Metabolic Syndrome - Cirrhosis - Chronic Kidney Disease - Neurocognitive Disorder - Osteoporosis and bone fracture - Chronic Bronchitis - Non-AIDS defining malignancies - Fragility	3
Clinical and	HCV Coinfection	HCV without treatment	2
Health services utilization	*Coinfection with HVB must be recorded	HCV with treatment	4
variables	Lab data/ VACS index (9)	CD4 <200/µL	2
		ART patient over 6 months and plasma viral load >1.000 copies in the last analytical.	4
		VACS INDEX ≥ 25 *VACS Score must be recorded	2
	Atherosclerotic cardiovascular mortality risk ⁽¹⁰⁾	Atherosclerotic cardiovascular mortality estimated risk within 10 years >5% or smoker and cholesterol > 200 mg/dL *Smokers patients and cholesterol > 200 mg/dL must be recorded	2
	Hospitalizations(Patients had at least one admission in the last 6 months	2
		MAXIMUM SCO	DRE : 19

Selection	and stratification me	odel for Pharmaceutical Care in HIV+ patients variables (2/3)		
Variable Scope	Variable	Definition	Score	
	Polymedication	The patient takes 6 or more drugs (ART included) (12)		
	Medication Risk	The patient takes any drugs included in the ISMP list for chronic conditions ⁽¹³⁾ *Drugs must be recorded	2	
	Treatment Interactions ⁽¹²⁾	1 potential interactions that requires some parameters monitoring (i.e. BP, plasma level of a drug) or dose modification . Potential interaction: may require close monitoring, alteration of drug dosage or timing of administration"	2	
	Maximum Score :4 *Treatment interactions must	≥ 2 potential interactions that requires some parameters monitoring (i.e. BP, plasma level of a drug) or dose modification . Potential interaction: may require close monitoring, alteration of drug dosage or timing of administration"	4	
	be recorded	"These drugs should not be coadministered"	4	
Medication		Interaction not documented in DB (Liverpool, Medscape, Lexicomp, Micromedex, etc.)	2	
related variables	Changes in regular medication regimen ⁽¹⁵⁾	The patient has undergone changes in medication regimen in the last 4-6 months.	3	
	Begining Treatment	The patient began treatment during last 6 months	3	
	Drug related problems	Evidence that the patient suffers or may suffer drug related problems using the application <i>PREDICTOR</i> ⁽¹⁶⁾ (<i>PREDICTOR results: High risk</i>) *The <i>PREDICTOR value must be recorded</i>	4	
	Adherence	< 90% according to last 6 months dispensations or abandonment of the previous ART. '% Adherence must be recorded		
	Índice de complejidad ⁽¹⁷⁾	Complexity index > 5 measured by the following tool: <u>http://indicedecomplejidad.com/</u> *Complexity index must be recorded	4	
	ART satisfaction Level	< 7, mesasured by a VAS scale (Visual Analogic Scale) of 0-10 scoring (not satisfied-very satisfied) 'ART satisfaction level must be recorded	2	
MAXIMUM SCORE : 30				
	Mo	del Maximum Score	71	

2. Dimensions and variables of the new selection and stratification model for people living with HIV in pharmaceutical care

Dimension	Variable	Description	Score ^a
Demographics	Pregnancy	Pregnant patient	Priority I
-	Age	Patients >50 years old	1
		Patients >65 years old	3
Clinical	Comorbidities	Presence of at least 2 pathologies with the same multimorbidity pattern ¹⁵ : Cardio-metabolic Depressive-geriatric Mechanical-thyroid	2
Pharmacotherapeutic	Polypharmacy	Use of 6 or more active substances, ART included	3
	Complexity index Adherence	High complexity is defined by a complexity index $>\!11.25^{16}$	3
	To ART	Adherence to ART is assessed using the dispensing registry and the SMAQ questionnaire ¹⁷	3
	To concomitant medication	Evaluation of the adherence to concomitant medication using the dispensing registry and the Morisky-Green questionnaire ¹²	2
Use of health care resources	Hospitalizations	The patient has had at least I hospital admission in the last 6 months ⁵	2
Psychosocial (this dimension will	Quality of life	Physical, psychological, and social conditions that contribute to well- being	I
be measured by the EQ-5D	Depression	Emotional disorder whose signs are sadness, melancholy, frustration, anger, or collapse	2
questionnaire)	Mobility	Study of patient's mobility and their achievement of everyday activities and presence or absence of functional dependence	I
	Substance abuse	Consumption of harmful substances such as drugs and/or alcohol (considering any amount of alcohol consumed)	2
Neurocognitive- sensorial	Neurocognitive- sensorial deterioration	Presence of mild, moderate, or serious cognitive-sensorial deterioration, with or without mental disorders. This variable will be measured using the Pfeiffer test ¹⁸	2
Frailty	Frailty	Increased vulnerability due to a decrease in the homeostatic reservoirs. People are then at higher risk of negative consequences for their health, such as biological, psychological, and social disorders	2
Socioeconomic	Socioeconomic aspects	Homeless patients, in social isolation, without family support (with or without functional dependence), financial instability, and so on	2
Health results	Viral load	Assessed as detectable or undetectable	4
	Pharmacological objective for the comorbidity	Patient that achieves their pharmacological objectives defined for each of their comorbidities	2
Maximum score	,		37 points

Abbreviations: ART, antiretroviral therapy; PLWHIV, people living with human immunodeficiency virus; SMAQ, Simplified Adherence Medication Ouestionnaire.

a Scores related to each variable represent the degree of agreement between the experts (range = 1-4). Higher scores indicate a higher degree of consensus.

References

- 1. Guaraldi G, Milic J, Mussini C. Aging with HIV. Curr HIV/AIDS Rep. 2019 Dec;16(6): 475–81. doi: 10.1007/s11904-019-00464-3.
- Back D, Marzolini C. The challenge of HIV treatment in an era of polypharmacy. J Int AIDS Soc. 2020 Feb;23(2):e25449. doi: 10.1002/jia2.25449.
- Bristowe K, Clift P, James R, Josh J, Platt M, Whetham J, et al. Towards person-centred care for people living with HIV: what core outcomes matter, and how might we assess them? A cross-national multi-centre qualitative study with key stakeholders. HIV Med. 2019 Sep;20(8):542–54. doi: 10.1111/hiv.12758.
- 4. Lazarus JV, Safreed-Harmon K, Kamarulzaman A, Anderson J, Leite RB, Behrens G, et al. Consensus statement on the role of health systems in advancing the long-term well-being of people living with HIV. Nat Commun. 2021 Jul 16;12(1):4450. doi: 10.1038/s41467-021-24673-w.
- Schafer JJ, Gill TK, Sherman EM, McNicholl IR. ASHP guidelines on pharmacist involvement in HIV care. Am J Health Syst Pharm. 2016 Apr 1;73(7):468–94. doi: 10.2146/ajhp150623.
- Calleja Hernández MÁ, Morillo R, El V. El modelo CMO en consultas externas de farmacia hospitalaria [Internet]. Available from: https://www.sefh.es/ bibliotecavirtual/CMO2/Libro_CMO.pdf?ts=20240111184908.
- Morillo-Verdugo R, Robustillo-Cortés MLA, Martín-Conde MT, Callejón-Callejón G, Cid-Silva P, Moriel-Sánchez C, et al. Effect of a structured pharmaceutical care intervention versus usual care on cardiovascular risk in HIV patients on antiretroviral therapy: INFAMERICA study. Ann Pharmacother. 2018 Nov;52(11):1098–108. doi: 10.1177/1060028018778045.

- Cantillana-Suárez MG, Robustillo-Cortés MLA, Gutiérrez-Pizarraya A, Morillo-Verdugo R. Impact and acceptance of pharmacist-led interventions during HIV care in a third-level hospital in Spain using the capacity-motivation-opportunity pharmaceutical care model: the IRAFE study. Eur J Hosp Pharm. 2021 Nov;28(Suppl 2):e157– 63. doi: 10.1136/ejhpharm-2020-002330.
- Morillo-Verdugo R, Robustillo-Cortes MLA, Navarro-Ruiz A, Sánchez-Rubio Ferrandez J, Fernández Espínola S, Fernández-Pacheco García-Valdecasas M, et al. Clinical impact of the capacity-motivation-opportunity pharmacist-led intervention in people living with HIV in Spain, 2019-2020. J Multidiscip Healthc. 2022 May 24;15:1203– 11. doi: 10.2147/IMDH.S361305.
- Morillo-Verdugo R, Martínez-Sesmero JM, Lázaro-López A, Sánchez-Rubio J, Navarro-Aznárez H, DeMiguel-Cascón M. Development of a risk stratification model for pharmaceutical care in HIV patients. Farm Hosp. 2017 May 1;41(3):346–56 English: https://doi.org/10.7399/fh.2017.41.3.10655.
- Morillo-Verdugo R, Aguilar Pérez T, Gimeno-Gracia M, Rodríguez-González C. Robustillo-Cortes MLA; representing the project research team belonging to the HIV pharmaceutical care group of the (SEFH). simplification and multidimensional adaptation of the stratification tool for pharmaceutical care in people living with HIV. Ann Pharmacother. 2023 Feb;57(2):163–74. doi: 10.1177/10600280221096759.
- Bonett DG. Sample size requirements for estimating intraclass correlations with desired precision. Stat Med. 2002 May 15;21(9):1331–5. doi: 10.1002/sim.1108.
- Alshibani A, Coats T, Maynou L, Lecky F, Banerjee J, Conroy S. A comparison between the clinical frailty scale and the hospital frailty risk score to risk stratify older people with emergency care needs. BMC Emerg Med. 2022 Oct 25;22(1):171. doi: 10.1186/ s12873-022-00730-5.

R. Morillo-Verdugo, S. Parra-Zuñiga, M. Alvarez de Sotomayor-Paz et al.

- Gilbert T, Neuburger J, Kraindler J, Keeble E, Smith P, Ariti C, et al. Development and validation of a hospital frailty risk score focusing on older people in acute care settings using electronic hospital records: an observational study. Lancet. 2018 May 5;391(10132):1775–82. doi: 10.1016/S0140-6736(18)30668-8.
- 15. Mora Cuesta VM, Martínez Meñaca A, Iturbe Fernández D, Tello Mena S, Alonso Lecue P, Fernández Márquez D, et al. Lack of concordance between the different exercise test measures used in the risk stratification of patients with pulmonary arterial hypertension. Pulm Circ. 2022 Oct 1;12(4):e12149. doi: 10.1002/pul2.12149.
- Dunn KM, Campbell P, Lewis M, Hill JC, van der Windt DA, Afolabi E, et al. Refinement and validation of a tool for stratifying patients with musculoskeletal pain. Eur J Pain. 2021 Nov;25(10):2081–93. doi: 10.1002/ejp.1821.
- Contreras-Macías E, Robustillo-Cortés MLA, Morillo-Verdugo R. Correlates of oneyear mortality among patients living with HIV according to the stratification level of the pharmaceutical care model. Enferm Infecc Microbiol Clin (Engl Ed). 2023 Jun 30 S2529-993X(23)00186-7, https://doi.org/10.1016/j.eimce.2023.04.020.
- Martin Conde MT, Monte Boquet E, Navarro Aznares H, Robustillo Cortes MLA, Rodríguez González C, Serrano López De Las Hazas JI, et al. 2022 update of the indicators for quality of care and pharmaceutical care for people living with human immunodeficiency virus. Farm Hosp. 2023 May-Jun;47(3):113–20 English, Spanish: https://doi.org/10.1016/j.farma.2023.01.007.